Arkansas Labor Market February 2015

Employment Headlines

Arkansas' Unemployment Rate Declines to 5.5 Percent

Nonfarm Payroll Jobs Increase 10,100 in February

Employment Quick Facts

Unemployment Rates

Seasonally Adjusted

	Feb 15	<u>Jan 15</u>	<u>Feb 14</u>
AR Unemployment Rate	5.5	5.6	6.5
US Unemployment Rate	5.5	5.7	6.7

Nomann Payron Summary					
State of Arkansas					
	<u>Feb 15</u>	<u>Jan 15</u>	<u>Feb 14</u>		
Total Nonfarm	1,200,000	1,189,900	1,171,300		

208,300

991,700

210,000

979,900

204,400

966,900

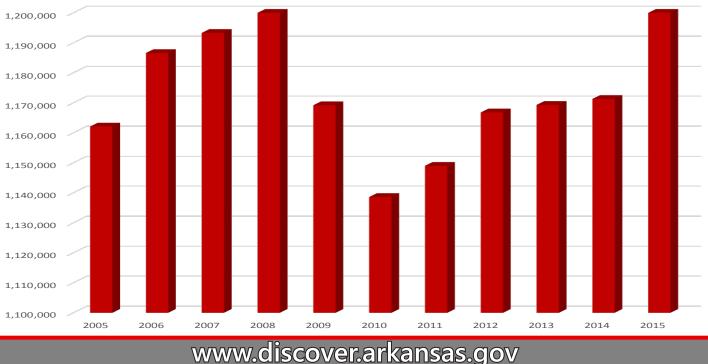
Nonfarm Payroll Summary

Service Providing
Nonfarm Payroll Jobs

Goods Producing

State of Arkansas

February: 2005 - 2015



Nonfarm Payroll Employment

State of Arkansas

Nonfarm Payroll Jobs

January 2015 - February 2015

Nonfarm payroll jobs in Arkansas increased 10,100 in February to total 1,200,000. Seven major industry sectors posted employment gains, more than offsetting losses in three sectors. Jobs in government rose 5,200, as public schools re-opened after the winter break. Leisure and hospitality added 3,500. A majority of the increase occurred in accommodation and food services (+3,200). Professional and business services gained 2,900 jobs. Administrative and support services, which includes employment agencies, posted most of the growth (+2,300). Jobs in manufacturing declined 2,100. Most of the decrease was in nondurable goods manufacturing (-1,300), with reported losses in food manufacturing.

February 2014 - February 2015

Compared to February 2014, Arkansas' nonfarm payroll employment increased 28,700. Eight major industry sectors posted growth, with five adding 3,300 or more jobs, each. Employment in **leisure and hospitality** rose 8,400. A majority of the gains were reported in food services (+7,000). Jobs in trade, transportation, and utilities increased 7,200. Growth occurred in all subsectors. Professional and business services added 4,200 jobs. Most of the expansion occurred in administrative and support services (+2,500), which includes employment services, office administrative services, and services to buildings and dwellings. Jobs in **construction** rose 3,800, mostly in specialty trade contractors (+3,100). Educational and health services added 3,300 jobs. The largest increase occurred in health care and social assistance (+2,800).

(NAICS)	<u>Feb 15</u>	<u>Jan 15</u>	<u>Feb 14</u>
Total Nonfarm	1,200,000	1,189,900	1,171,300
Goods Producing	208,300	210,000	204,400
Mining & Logging	8,500	8,600	8,700
Construction	47,000	46,500	43,200
Specialty Trade Contractors	30,300	29,200	27,200
Manufacturing	152,800	154,900	152,500
Durable Goods	76,300	77,100	75,600
Nondurable Goods	76,500	77,800	76,900
Service Providing	991,700	979,900	966,900
Trade, Transportation & Utilities	245,800	247,000	238,600
Wholesale Trade	47,300	47,200	45,900
Retail Trade	134,000	135,300	132,200
Transport, Warehousing & Utilities	64,500	64,500	60,500
Information	13,500	13,500	13,800
Financial Activities	50,000	49,700	49,300
Finance & Insurance	37,500	37,300	36,600
Real Estate & Rental & Leasing	12,500	12,400	12,700
Professional & Business Services	136,500	133,600	132,300
Professional, Scientific & Technical	41,600	40,900	41,500
Management of Companies	33,400	33,500	31,800
Administrative & Support Services	61,500	59,200	59,000
Educational & Health Services	174,600	173,700	171,300
Educational Services	14,900	14,200	14,400
Health Care & Social Assistance	159,700	159,500	156,900
Ambulatory Health Care	50,000	50,100	48,600
Social Assistance	37,100	37,000	36,500
Leisure & Hospitality	110,600	107,100	102,200
Arts, Entertainment & Recreation	10,100	9,800	9,000
Accommodation & Food Services	100,500	97,300	93,200
Accommodation Services	10,500	10,100	10,200
Food Services	90,000	87,200	83,000
Other Services	44,200	44,000	42,900
Government	216,500	211,300	216,500
Federal Government	20,100	20,200	20,000
State Government	79,500	74,900	78,900
Local Government	116,900	116,200	117,600

Hours and Earnings of Arkansas Production Workers (Manufacturing Industries)

	Averag	je Weekly E	arnings	Avera	ge Weekly	Hours	Averag	ge Hourly E	Earnings
	<u>Feb 15</u>	<u>Jan 15</u>	<u>Feb 14</u>	<u>Feb 15</u>	<u>Jan 15</u>	<u>Feb 14</u>	<u>Feb 15</u>	<u>Jan 15</u>	<u>Feb 14</u>
Manufacturing Durable Goods Nondurable Goods	\$663.23 694.25 631.55	\$669.47 716.04 623.00	\$628.28 685.57 575.55	41.4 40.2 42.5	41.3 40.8 41.7	40.3 41.6 39.1	\$16.02 17.27 14.86	\$16.21 17.55 14.94	\$15.59 16.48 14.72

Spotlight

A Comparative Look at Unemployment Rates

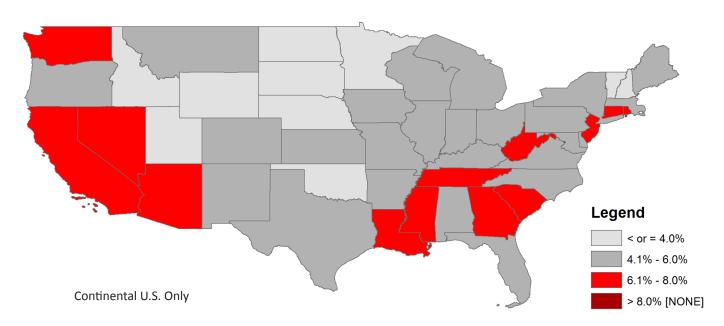
Due to differing economies and labor force conditions in various parts of the country, unemployment rates vary greatly from state to state. In February 2015, state jobless rates ranged from a low of 2.7 percent in Nebraska to a high of 7.8 percent in the District of Columbia. The unemployment rate in Arkansas in February declined to 5.5 percent, a ranking of 26 out of 51 states. By looking at the map below, it becomes apparent that trends exist among states that are located within the same region. While there are some exceptions, western states tend to have higher jobless rates than states located in the midwest. Similarly, states located in the northeast generally experience lower unemployment rates than states located in the southeast. These regional trends occur because states often experience economic similarities based on shared industries, work forces, and climates.

Unemployment Rates, Ranked by State (Seasonally Adjusted)

February 2015								
<u>Rank</u>	<u>State</u>	<u>Rate</u>	<u>Rank</u>	<u>State</u>	<u>Rate</u>	<u>Rank</u>	<u>State</u>	<u>Rate</u>
1	Nebraska	2.7	21	Maine	5.0	38	Washington	6.3
2	North Dakota	2.9	22	Ohio	5.1	42	Connecticut	6.4
3	South Dakota	3.4	23	Kentucky	5.2	42	New Jersey	6.4
3	Utah	3.4	23	Pennsylvania	5.2	44	Arizona	6.5
5	Minnesota	3.7	25	North Carolina	5.3	45	South Carolina	6.6
6	Idaho	3.9	26	Arkansas	5.5	45	Tennessee	6.6
6	New Hampshire	3.9	26	Maryland	5.5	47	California	6.7
6	Oklahoma	3.9	26	Missouri	5.5	47	Louisiana	6.7
6	Vermont	3.9	29	Florida	5.6	49	Mississippi	7.0
10	Wyoming	4.0	30	Alabama	5.8	50	Nevada	7.1
11	Hawaii	4.1	30	New York	5.8	51	District of Columbia	7.8
11	Iowa	4.1	30	Oregon	5.8			
13	Colorado	4.2	33	Indiana	5.9			
13	Kansas	4.2	33	Michigan	5.9			
15	Montana	4.3	35	Illinois	6.0		maleument Dete - F F	Dorcont
15	Texas	4.3	35	New Mexico	6.0	0.S. Une	mployment Rate = 5.5	Percent
17	Virginia	4.7	37	West Virginia	6.1			
18	Delaware	4.8	38	Alaska	6.3			
18	Wisconsin	4.8	38	Georgia	6.3			
20	Massachusetts	4.9	38	Rhode Island	6.3			

Unemployment Rates, Ranked by State (Seasonally Adjusted)





Metropolitan Statistical Areas

Little Rock-North Little Rock-Conway MSA

Nonfarm Payroll Jobs

NAICS	Feb 15	Jan 15	Feb 14
Total Nonfarm			
	345,400	344,500	342,800
Goods Producing	36,700	36,900	35,200
Mining, Logging & Construction	16,600	16,700	15,400
Manufacturing	20,100	20,200	19,800
Service Providing	308,700	307,600	307,600
Trade, Transportation & Utilities	66,300	66,900	65,500
Wholesale Trade	14,800	14,800	14,900
Retail Trade	37,400	38,000	36,700
Trans., Warehousing & Utilities	14,100	14,100	13,900
Information	6,600	6,600	6,800
Financial Activities	20,500	20,500	20,400
Professional & Business Services	43,100	42,900	45,900
Educational & Health Services	51,900	51,900	51,200
Leisure & Hospitality	32,400	31,700	30,700
Other Services	16,100	16,000	15,700
Government	71,800	71,100	71,400
Federal Government	9,700	9,700	9,500
State Government	34,700	34,200	34,400
Local Government	27,400	27,200	27,500

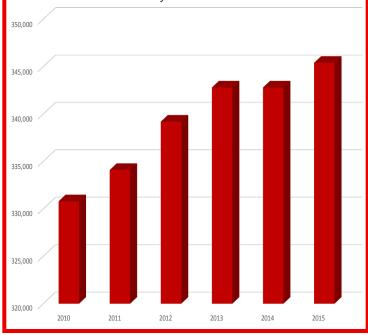
The LR-NLR-Conway MSA consists of the following counties: Faulkner, Grant, Lonoke, Perry, Pulaski, and Saline

Civilian Labor Force Estimates

	<u>Feb 15</u>	<u>Jan 15</u>	<u>Feb 14</u>
Civilian Labor Force	343,175	340,225	335,875
Employment		320,775	
Unemployment	18,250	19,450	21,050
Unemployment Rate	5.3	5.7	6.3



February: 2010 - 2015



Fayetteville-Springdale-Rogers MSA

Nonfarm Payroll Jobs

NAICS	<u>Feb 15</u>	<u>Jan 15</u>	<u>Feb 14</u>
Total Nonfarm	227,700	225,200	219,100
Goods Producing	35,800	35,600	34,900
Mining, Logging & Construction	8,500	8,300	8,000
Manufacturing	27,300	27,300	26,900
Service Providing	191,900	189,600	184,200
Trade, Transportation & Utilities	50,700	51,000	48,600
Wholesale Trade	10,900	10,900	10,400
Retail Trade	24,000	24,200	23,200
Trans., Warehousing & Utilities	15,800	15,900	15,000
Information	1,900	1,900	1,800
Financial Activities	6,900	6,800	6,600
Professional & Business Services	46,400	46,400	43,200
Educational & Health Services	24,800	24,700	24,200
Leisure & Hospitality	21,400	20,900	20,800
Other Services	6,600	6,500	6,500
Government	33,200	31,400	32,500
Federal Government	2,500	2,500	2,500
State Government	12,700	11,100	12,000
Local Government	18,000	17,800	18,000

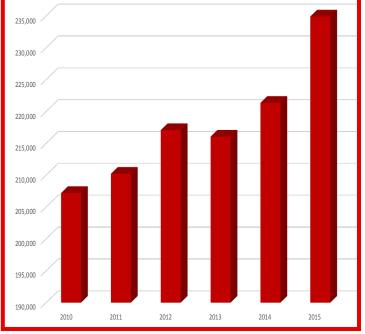
The FSR MSA consists of the following counties: Benton, Madison, Washington, and McDonald (in Missouri)

Civilian Labor Force Estimates

	<u>Feb 15</u>	<u>Jan 15</u>	<u>Feb 14</u>
Civilian Labor Force	245.600	242.025	233.725
Employment	234,900	230,600	221.350
Unemployment	10,700	11,425	12,375
Unemployment Rate	4.4	4.7	5.3

Number of Employed

February: 2010 - 2015



Metropolitan Statistical Areas

Fort Smith MSA

Nonfarm Payroll Jobs

NAICS	<u>Feb 15</u>	<u>Jan 15</u>	<u>Feb 14</u>
Total Nonfarm	112,700	111,800	111,400
Goods Producing	24,800	24,800	24,000
Mining, Logging & Construction	6,700	6,700	6,200
Manufacturing	18,100	18,100	17,800
Service Providing	87,900	87,000	87,400
Trade, Transportation & Utilities	22,900	23,000	22,900
Wholesale Trade	4,300	4,300	4,200
Retail Trade	11,700	11,800	12,100
Trans., Warehousing & Utilities	6,900	6,900	6,600
Information	1,200	1,200	1,300
Financial Activities	3,900	3,900	3,900
Professional & Business Services	12,800	12,300	11,900
Educational & Health Services	16,100	16,100	16,300
Leisure & Hospitality	8,700	8,600	8,700
Other Services	4,200	4,200	4,200
Government	18,100	17,700	18,200
Federal Government	1,300	1,300	1,400
State Government	3,100	2,800	3,100
Local Government	13,700	13,600	13,700

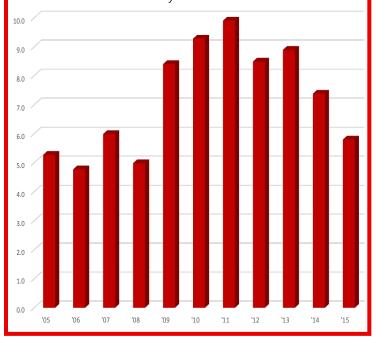
The FS MSA consists of the following counties: Crawford, and Sebastian, and LeFlore and Sequoyah (in Oklahoma)

Civilian Labor Force Estimates

	<u>Feb 15</u>	<u>Jan 15</u>	<u>Feb 14</u>
Civilian Labor Force	120,575	119,225	118,275
Employment	113,550	111,825	109,550
Unemployment	7,025	7,400	8,725
Unemployment Rate	5.8	6.2	7.4



February: 2005 - 2015



Hot Springs MSA

Nonfarm Payroll Jobs

NAICS	<u>Feb 15</u>	<u>Jan 15</u>	<u>Feb 14</u>
Total Nonfarm	38,300	38,200	37,400
Goods Producing	4,300	4,300	4,200
Service Providing	34,000	33,900	33,200
Government	4,700	4,600	4,700

The HS MSA consists of the following county: Garland

Civilian Labor Force Estimates

	<u>Feb 15</u>	<u>Jan 15</u>	<u>Feb 14</u>
Civilian Labor Force	40,725	40,475	39,500
Employment	38,225	37,725	36,550
Unemployment	2,500	2,750	2,950
Unemployment Rate	6.1	6.8	7.5

Jonesboro MSA

Nonfarm Payroll Jobs

NAICS	<u>Feb 15</u>	<u>Jan 15</u>	Feb 14
Total Nonfarm	54,500	54,200	51,900
Goods Producing	8,900	8,800	8,400
Service Providing	45,600	45,400	43,500
Government	9,100	8,900	8,800

The Jonesboro MSA consists of the following counties: Craighead and Poinsett

Civilian Labor Force Estimates

	<u>Feb 15</u>	<u>Jan 15</u>	Feb 14
Civilian Labor Force	61.225	61.025	58,150
Employment	57,925	57,325	54,150
Unemployment	3,300	3,700	4,000
Unemployment Rate	5.4	6.1	6.9

Pine Bluff MSA

Nonfarm Payroll Jobs

NAICS	<u>Feb 15</u>	<u>Jan 15</u>	<u>Feb 14</u>
Total Nonfarm	33,300	32,900	33,700
Goods Producing	6,100	6,200	6,400
Service Providing	27,200	26,700	27,300
Government	9,600	9,300	9,800

The PB MSA consists of the following counties: Cleveland, Jefferson, and Lincoln

Civilian Labor Force Estimates

	<u>Feb 15</u>	<u>Jan 15</u>	<u>Feb 14</u>
Civilian Labor Force	36,500	36.075	36,800
Employment	33.600	32,900	33.050
Unemployment	2,900	3.175	3.750
Unemployment Rate	7.9	8.8	10.2

Civilian Labor Force Statistics

State of Arkansas

(Seasonally Adjusted)							(Not Se	easonally A	djusted)	
	<u>Feb 15</u>	<u>Jan 15</u>	<u>Feb 14</u>	<u>отм</u>	<u> 0TY</u>	<u>Feb 15</u>	<u>Jan 15</u>	<u>Feb 14</u>	<u> 0TM</u>	<u> 0TY</u>
Civilian Labor Force Employment Unemployment Unemployment Rate	1,326,400 1,252,900 73,500 5.5	1,321,500 1,247,100 74,400 5.6	1,293,800 1,210,000 83,800 6.5	4,900 5,800 -900 -0.1	32,600 42,900 -10,300 -1.0	$1,319,400 \\ 1,240,700 \\ 78,700 \\ 6.0$	1,309,700 1,224,700 85,000 6.5	1,286,900 1,194,500 92,400 7.2	9,700 16,000 -6,300 -0.5	32,500 46,200 -13,700 -1.2
U.S. Unemployment Rat	e 5.5	5.7	6.7	-0.2	-1.2	5.8	6.1	7.0	-0.3	-1.2

Out-of-State MSAs

Memphis, Tennesse-Mississippi-Arkansas MSA								
Feb 15 Jan 15 Feb 14								
Civilian Labor Force	608,000	606,125	607,300					
Employment	565,225	558,225	559,625					
Unemployment	42,775	47,900	47,675					
Unemployment Rate	7.0	7.9	7.9					

Texarkana, Texas-Arkansas MSA									
<u>Feb 15 Jan 15 Feb 14</u>									
Civilian Labor Force Employment Unemployment Unemployment Rate	64,050 60,525 3,525 5.5	64,225 60,425 3,800 5.9	64,425 59,800 4,625 7.2						

Between January and February, unemployment rates declined in 71 of Arkansas' 75 counties. Rates in two counties increased, while two counties remained the same.

In February, twenty-three counties enjoyed jobless rates at or below six percent. Two counties posted rates at or above ten percent, down from six counties in January.

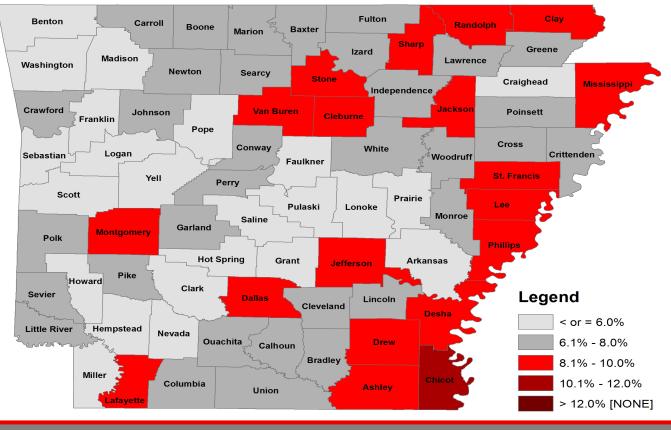
Compared to February 2014, unemployment rates are down in 74 counties. Only one county posted an over-the-year increase.

Lowest Rates							
<u>Rank</u>	<u>County</u>	<u>Rate</u>					
1	Washington	4.1					
2	Benton	4.5					
2	Madison	4.5					
4	Howard	4.8					
4	Saline	4.8					
	<u>Highest Rates</u>						
<u>Rank</u>	<u>County</u>	<u>Rate</u>					
72	Desha	9.5					
73	Mississippi	9.7					
74	Jackson	10.0					
75	Chicot	11.4					

Unemployment Rates by County

<u>Rank</u>	<u>County</u>	<u>Feb 15</u>	<u>Jan 15</u>	<u>Feb 14</u>	<u>Rank</u>	<u>County</u>	<u>Feb 15</u>	<u>Jan 15</u>	<u>Feb 14</u>
7	Arkansas	5.1	5.8	6.7	65	Lee	8.8	9.2	10.1
69	Ashley	9.0	9.9	11.7	51	Lincoln	7.6	8.5	8.9
36	Baxter	6.6	7.0	8.3	33	Little River	6.5	7.4	7.5
2	Benton	4.5	4.9	5.3	20	Logan	6.0	6.4	7.0
25	Boone	6.2	6.6	7.4	6	Lonoke	5.0	5.5	5.9
48	Bradley	7.4	8.0	10.7	2	Madison	4.5	4.9	5.9
25	Calhoun	6.2	6.9	8.2	32	Marion	6.4	6.9	7.8
36	Carroll	6.6	7.8	7.3	20	Miller	6.0	6.3	7.0
75	Chicot	11.4	12.5	12.6	73	Mississippi	9.7	9.9	10.8
20	Clark	6.0	6.8	7.9	44	Monroe	7.2	7.6	7.9
63	Clay	8.7	8.9	10.4	60	Montgomery	8.2	9.0	9.9
57	Cleburne	8.1	9.1	10.6	16	Nevada	5.7	6.1	6.9
40	Cleveland	6.9	7.5	8.1	28	Newton	6.3	6.8	7.2
42	Columbia	7.1	7.6	8.2	51	Ouachita	7.6	7.9	9.6
36	Conway	6.6	7.2	8.4	48	Perry	7.4	8.4	9.2
7	Craighead	5.1	5.8	6.5	69	Phillips	9.0	10.3	11.8
25	Crawford	6.2	6.4	7.2	42	Pike	7.1	7.7	8.5
45	Crittenden	7.3	8.1	8.4	36	Poinsett	6.6	7.5	8.6
40	Cross	6.9	7.7	7.6	33	Polk	6.5	7.0	7.0
67	Dallas	8.9	10.0	11.1	18	Pope	5.8	6.4	7.2
72	Desha	9.5	10.4	10.2	13	Prairie	5.5	6.0	6.7
62	Drew	8.6	9.4	10.0	10	Pulaski	5.4	5.8	6.3
10	Faulkner	5.4	5.9	6.6	69	Randolph	9.0	10.4	9.8
19	Franklin	5.9	5.9	6.6	65	St. Francis	8.8	9.4	11.0
28	Fulton	6.3	6.8	7.2	4	Saline	4.8	5.1	5.6
24	Garland	6.1	6.8	7.5	9	Scott	5.3	5.3	6.1
10	Grant	5.4	5.7	6.6	56	Searcy	7.9	7.8	7.7
28	Greene	6.3	6.7	8.1	14	Sebastian	5.6	6.0	6.8
20	Hempstead	6.0	6.4	6.9	28	Sevier	6.3	9.6	7.8
14	Hot Spring	5.6	6.0	6.9	67	Sharp	8.9	9.6	11.2
4	Howard	4.8	5.1	6.2	61	Stone	8.3	9.0	10.2
54	Independence		8.3	9.6	45	Union	7.3	7.8	8.5
53	Izard	7.7	8.5	8.7	57	Van Buren	8.1	8.7	10.1
74	Jackson	10.0	11.3	11.6	1	Washington	4.1	4.5	5.1
57	Jefferson	8.1	9.0	10.6	45	White	7.3	8.0	8.3
33	Johnson	6.5	6.9	7.6	54	Woodruff	7.8	8.7	9.8
63	Lafayette	8.7	8.6	9.3	16	Yell	5.7	5.9	6.4
48	Lawrence	7.4	8.5	9.3					

Civilian Labor Force Statistics



For complete County Labor Force Statistics, please visit our website at www.discover.arkansas.gov

Technical Notes

The Arkansas Labor Market is prepared monthly in conjunction with the U.S. Department of Labor, Bureau of Labor Statistics (BLS). The current month's estimates are preliminary, while previous data are subject to revision.

Estimates of nonfarm payroll jobs show the number of jobs by industry and reflect employment by place of work. Hours and earnings estimates are based on payroll and worker-hour data collected for production workers in manufacturing industries.

Industries are classified according to the North American Industry Classification System (NAICS). All estimates are based on a first quarter 2014 benchmark.

Explanation of Terms and Concepts

Monthly Business Survey of Employers

A monthly sample survey designed to provide industry information on nonfarm payroll jobs. Data are compiled each month from mail surveys and telephone interviews conducted by the Bureau of Labor Statistics in cooperation with Department of Workforce Services. The data are based on establishment records and include all workers, full-or part-time, who received pay during the payroll period which includes the 12th of the month. Approximately 5,000 Arkansas business establishments are surveyed.

Metropolitan Statistical Area (MSA)

A term applied by the U.S. Office of Management and Budget to counties that have one or more central cities and that meet specified criteria of population density, commuting patterns and social and economic integration.

Current Population Survey (CPS)

A monthly sample survey of the population 16 years of age and over, designed to provide data on the labor force, the employed and the unemployed. The survey is conducted each month by the Bureau of the Census for BLS. The information is collected by trained interviewers from a sample of about 60,000 households. The data collected are based on the activity reported for the calendar week including the 12th of the month. Approximately 800 Arkansas households are represented in the sample survey.

Civilian Labor Force

The sum of all employed and unemployed persons 16 years of age or older. Members of the Armed Forces are excluded. An estimate of the number of persons who worked any time for pay or profit or worked 15 hours or more as unpaid workers in a family business during the calendar week which includes the 12th of the month. Also included are those who, although not working, had some job attachment and were not looking for work, and persons involved in labor management disputes.

Employment

Unemployment

An estimate of the number of persons who did not have a job, but were available for work and actively seeking work during the calendar week which includes the 12th of the month.

Unemployment Rate

The number of unemployed as a percentage of the civilian labor force. Unemployment rates are calculated from unrounded data.

Seasonal Adjustment

A statistical technique applied to monthly data to eliminate changes that normally occur during the year due to seasonal events such as weather, major holidays, schedule shifts, harvest times, and the opening/closing of schools.

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Bureau of Labor Statistics.



Arkansas Labor Market February 2015 The Arkansas Labor Market is produced by the Department of Workforce Services, Bureau of Labor

Statistics. All Statistics are published in cooperation with the United States Department of Labor,

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