Arkansas Labor Market April 2014

Employment Headlines

Arkansas' Unemployment Rate Declines to 6.6 Percent

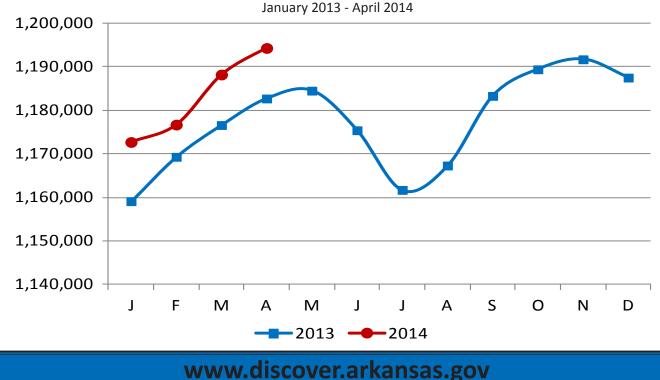
Nonfarm Payroll Jobs Up 6,100 in April

Employment Quick Facts

Unemployment Rates					
Seasonally Adjusted					
	<u>Apr 14</u>	<u>Mar 14</u>	<u>Apr 13</u>		
AR Unemployment Rate	6.6	6.9	7.5		
US Unemployment Rate	6.3	6.7	7.5		

Nonfarm Payroll Summary					
State of Arkansas					
	<u>Apr 14</u>	<u>Mar 14</u>	<u>Apr 13</u>		
Total Nonfarm	1,194,300	1,188,200	1,182,700		
Goods Producing	210,900	209,500	207,300		
Service Providing	983,400	978,700	975,400		

Nonfarm Payroll Jobs State of Arkansas



Nonfarm Payroll Employment

State of Arkansas

March 2014 - April 2014

Nonfarm payroll jobs in Arkansas increased 6,100 in April to total 1,194,300. Eight major industry sectors added jobs, while one sector declined and two were unchanged. Employment in **leisure and hospitality** rose 2,800. Gains occurred mostly in accommodation and food services (+2,000), a typical seasonal increase. **Trade, transportation, and utilities** added 1,200 jobs. Seasonal hiring in retail trade (+1,400) offset losses in transportation, warehousing, and utilities (-600).

April 2013 - April 2014

Since April 2013, Arkansas' nonfarm payroll employment rose 11,600. Seven major industry sectors posted gains, while three reported minor declines. One industry sector remained the same. Leisure and hospitality added 3,700 jobs. A majority of the increase occurred in food services (+2,800). Jobs in trade, transportation, and utilities rose 3,200. Most of the growth was posted in retail trade (+2,200), related in part to reported hiring in building material and supplies dealers. Construction added 1,800 jobs, mostly in specialty trade contractors (+1,400). Employment in educational and health services increased 1,800. Health care and social assistance reported a majority of the growth (+1,500). Jobs in manufacturing rose 1,700. A majority of the additions were in durable goods manufacturing (+1,400), with some reported expansions in transportation equipment manufacturing.

Nonfarm Payroll Jobs				
(NAICS)	<u>Apr 14</u>	<u>Mar 14</u>	<u>Apr 13</u>	
Total Nonfarm	1 194 300	1,188,200	1,182,700	
Goods Producing	210,900	209,500	207,300	
Mining & Logging	9,700	9,500	9,600	
Construction	47,200	46,700	45,400	
Specialty Trade Contractors	29,700	30,000	28,300	
Manufacturing	154,000	153,300	152,300	
Durable Goods	76,800	76,600	75,400	
Nondurable Goods	77,200	76,700	76,900	
Service Providing	983,400	978,700	975,400	
Trade, Transportation & Utilities	243,200	242,000	240,000	
Wholesale Trade	48,300	47,900	47,200	
Retail Trade	134,000	132,600	131,800	
Transport, Warehousing & Utilities	60,900	61,500	61,000	
Information	13,800	13,700	14,100	
Financial Activities	49,300	49,300	49,400	
Finance & Insurance	36,400	36,500	36,300	
Real Estate & Rental & Leasing	12,900	12,800	13,100	
Professional & Business Services	129,500	128,800	129,500	
Professional, Scientific & Technical	39,900	39,700	40,500	
Management of Companies	31,700	31,700	31,600	
Administrative & Support Services	57,900	57,400	57,400	
Educational & Health Services	174,300	174,500	172,500	
Educational Services	14,800	14,900	14,500	
Health Care & Social Assistance	159,500	159,600	158,000	
Ambulatory Health Care	49,300	49,600	48,000	
Social Assistance	38,700	38,100	36,500	
Leisure & Hospitality	109,700	106,900	106,000	
Arts, Entertainment & Recreation	10,700	9,900	10,300	
Accommodation & Food Services	99,000	97,000	95,700	
Accommodation Services	11,300	11,000	10,800	
Food Services	87,700	86,000	84,900	
Other Services	43,800	43,800	43,300	
Government	219,800	219,700	220,600	
Federal Government	19,900	20,000	20,400	
State Government	79,800	79,600	79,300	
Local Government	120,100	120,100	120,900	

Hours and Earnings of Arkansas Production Workers

(Manufacturing Industries)

	Avera	ge Weekly E	arnings	Aver	age Weekly	Hours	Avera	ge Hourly E	Earnings
	<u>Apr 14</u>	<u>Mar 14</u>	<u>Apr 13</u>	<u>Apr 14</u>	<u>Mar 14</u>	<u>Apr 13</u>	<u>Apr 14</u>	<u>Mar 14</u>	<u>Apr 13</u>
Manufacturing Durable Goods Nondurable Goods	\$648.44 694.12 604.67	\$635.09 690.56 581.64	\$627.50 693.48 568.81	41.7 42.9 40.5	40.4 41.5 39.3	40.8 43.1 38.8	\$15.55 16.18 14.93	\$15.72 16.64 14.80	\$15.38 16.09 14.66

Spotlight

Alternative Measures of Labor Underutilization

In addition to the unemployment rate, the Bureau of Labor Statistics (BLS) also calculates five additional estimates based on various definitions of 'unemployment'. These are known as Alternative Measures of Labor Underutilization and are referred to as U1-U6, with U-3 being the definition used to calculate the official unemployment rate. These measures are calculated using data from the Current Population Survey (CPS), a monthly survey of households (roughly 800 Arkansas households are surveyed each month).

Alternative Measures of Labor Underutilization are available at the statewide level, but they are not produced on a monthly basis. Estimates are calculated using a four quarter moving average. The most recent data represents an average of 2nd Quarter 2013 through 1st Quarter 2014.

Alternative Measures of Labor Underutilization State of Arkansas 4 Quarter Average: 2nd Q 2013 - 1st Q 2014							
	U-1	U-2	U-3	U-4	U-5	U-6	
	3.3%	3.5%	7.5%	7.9%	9.0%	12.8%	

The following are the definitions used to calculate each measure of labor underutilization:

U-1 Measure: Persons unemployed for 15 weeks or longer, as a percent of the civilian labor force.

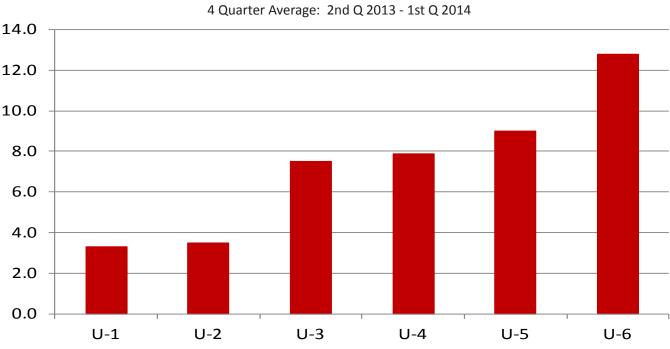
U-2 Measure: Job losers and persons who completed temporary jobs, as a percent of the civilian labor force.

U-3 Measure: Total number of unemployed persons, as a percent of the civilian labor force (this is the definition used for the official unemployment rate).

U-4 Measure: Total number of unemployed and discouraged workers, as a percent of the civilian labor force plus discouraged workers.

U-5 Measure: Total number of unemployed, discouraged workers, and all other marginally attached workers, as a percent of the civilian labor force plus marginally attached workers.

U-6 Measure: Total number of unemployed, discouraged workers, marginally attached workers, and those employed part-time for economic reasons (not by choice), as a percent of the civilian labor force plus marginally attached workers.



Alternative Measures of Labor Underutilization

State of Arkansas

Metropolitan Statistical Areas

Little Rock-North Little Rock-Conway MSA

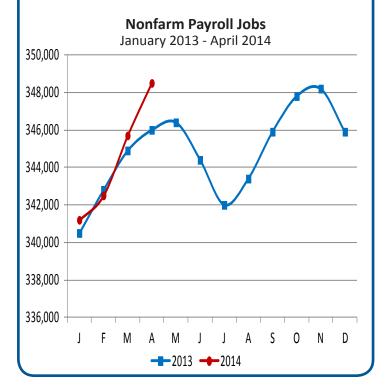
Nonfarm Payroll Jobs

NAICS	<u>Apr 14</u>	<u>Mar 14</u>	<u>Apr 13</u>
Total Nonfarm	348,500	345,700	346,000
Goods Producing	36,900	36,200	36,200
Mining, Logging & Construction	17,100	16,500	16,400
Manufacturing	19,800	19,700	19,800
Service Providing	311,600	309,500	309,800
Trade, Transportation & Utilities	66,700	66,300	66,600
Wholesale Trade	15,700	15,600	15,800
Retail Trade	36,800	36,500	36,400
Trans., Warehousing & Utilities	14,200	14,200	14,400
Information	7,000	7,000	7,200
Financial Activities	20,100	20,200	20,100
Professional & Business Services		44,800	45,200
Educational & Health Services	51,800	51,400	51,700
Leisure & Hospitality	32,700	31,900	31,200
Other Services	15,900	15,800	15,800
Government	72,000	72,100	72,000
Federal Government	9,500	9,600	9,600
State Government	34,400	34,500	34,200
Local Government	28,100	28,000	28,200

The LR-NLR-Conway MSA consists of the following counties: Faulkner, Grant, Lonoke, Perry, Pulaski, and Saline

Civilian Labor Force Estimates

	<u>Apr 14</u>	<u>Mar 14</u>	<u>Apr 13</u>
Civilian Labor Force	335,175	338,225	341,175
Employment	316,550	316,900	319,525
Unemployment	18,625	21,325	21,650
Unemployment Rate	5.5	6.3	6.3



Fayetteville-Springdale-Rogers MSA

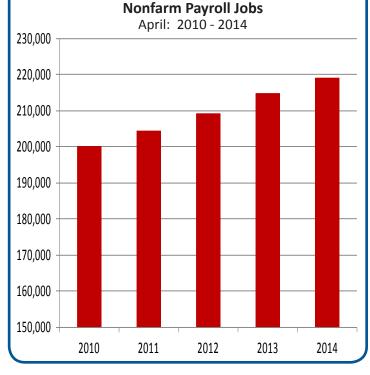
Nonfarm Payroll Jobs

NAICS	<u>Apr 14</u>	<u>Mar 14</u>	<u>Apr 13</u>
Total Nonfarm	219,000	217,200	214,900
Goods Producing	34,900	34,800	34,500
Mining, Logging & Construction	8,700	8,500	8,100
Manufacturing	26,200	26,300	26,400
Service Providing	184,100	182,400	180,400
Trade, Transportation & Utilities	,	48,100	47,600
Wholesale Trade	10,400	10,400	10,200
Retail Trade	23,200	23,000	22,500
Trans., Warehousing & Utilities	14,700	14,700	14,900
Information	1,800	1,800	1,800
Financial Activities	6,700	6,700	6,600
Professional & Business Services		40,800	40,700
Educational & Health Services	24,800	24,700	24,100
Leisure & Hospitality	22,100	21,400	21,300
Other Services	6,300	6,200	6,300
Government	32,600	32,700	32,000
Federal Government	2,500	2,500	2,500
State Government	12,000	12,100	11,400
Local Government	18,100	18,100	18,100

The FSR MSA consists of the following counties: Benton, Madison, Washington, and McDonald (in Missouri)

Civilian Labor Force Estimates

	<u>Apr 14</u>	<u>Mar 14</u>	<u>Apr 13</u>
Civilian Labor Force	233,100	235,025	234,825
Employment	222,500	222,450	222,300
Unemployment	10,600	12,575	12,525
Unemployment Rate	4.5	5.4	5.3



Metropolitan Statistical Areas

Fort Smith MSA

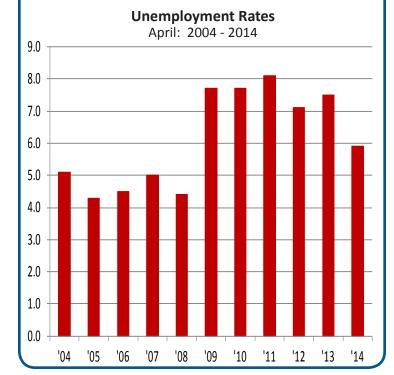
Nonfarm Payroll Jobs

NAICS	<u>Apr 14</u>	<u>Mar 14</u>	<u>Apr 13</u>
Total Nonfarm	116,900	116,600	116,900
Goods Producing	24,800	25,000	25,300
Mining, Logging & Construction	6,600	6,800	7,000
Manufacturing	18,200	18,200	18,300
Service Providing	92,100	91,600	91,600
Trade, Transportation & Utilities		24,100	23,700
Wholesale Trade	4,100	4,100	4,100
Retail Trade	13,300	13,100	12,800
Trans., Warehousing & Utilities	6,800	6,900	6,800
Information	1,300	1,300	1,300
Financial Activities	4,200	4,200	4,200
Professional & Business Services	12,500	12,500	12,300
Educational & Health Services	16,600	16,500	17,100
Leisure & Hospitality	9,500	9,300	9,200
Other Services	4,200	4,100	4,200
Government	19,600	19,600	19,600
Federal Government	1,500	1,500	1,600
State Government	3,200	3,200	3,200
Local Government	14,900	14,900	14,800

The FS MSA consists of the following counties: Crawford, Franklin, Sebastian, and LeFlore and Sequoyah (in Oklahoma)

Civilian Labor Force Estimates

	<u>Apr 14</u>	<u>Mar 14</u>	<u>Apr 13</u>
Civilian Labor Force	126,600	128,525	131,075
Employment	119,100	119,600	121,275
Unemployment	7,500	8,925	9,800
Unemployment Rate	5.9	6.9	7.5



Hot Springs MSA

Nonfarm Payroll Jobs

NAICS	<u>Apr 14</u>	<u>Mar 14</u>	<u>Apr 13</u>
Total Nonfarm	38,400	38,100	38,600
Goods Producing	4,500	4,500	4,500
Service Providing	33,900	33,600	34,100
Government	4,800	4,800	4,900

The HS MSA consists of the following county: Garland

Civilian Labor Force Estimates

	<u>Apr 14</u>	<u>Mar 14</u>	<u>Apr 13</u>
Civilian Labor Force	41,050	41,400	42,000
Employment	38,525	38,475	38,975
Unemployment	2,525	2,925	3,025
Unemployment Rate	6.1	7.1	7.2

Jonesboro MSA

Nonfarm Payroll Jobs

NAICS	<u>Apr 14</u>	<u>Mar 14</u>	<u>Apr 13</u>
Total Nonfarm	53,500	53,200	51,700
Goods Producing	8,700	8,700	8,600
Service Providing	44,800	44,500	43,100
Government	9,100	9,100	9,000

The Jonesboro MSA consists of the following counties: Craighead and Poinsett

Civilian Labor Force Estimates

	<u>Apr 14</u>	<u>Mar 14</u>	<u>Apr 13</u>
Civilian Labor Force	59,275	60,050	59,025
Employment	55,950	56,125	55,100
Unemployment	3,325	3,925	3,925
Unemployment Rate	5.6	6.5	6.7

Pine Bluff MSA

Nonfarm Payroll Jobs

NAICS	<u>Apr 14</u>	<u>Mar 14</u>	<u>Apr 13</u>
Total Nonfarm	35,400	35,400	35,600
Goods Producing	7,100	7,100	6,900
Service Providing	28,300	28,300	28,700
Government	10,000	10,000	10,300

The PB MSA consists of the following counties: Cleveland, Jefferson, and Lincoln

Civilian Labor Force Estimates

	<u>Apr 14</u>	<u>Mar 14</u>	<u>Apr 13</u>
Civilian Labor Force	40,375	40,875	41,350
Employment	37,000	37,050	37,475
Unemployment	3,375	3,825	3,875
Unemployment Rate	8.4	9.3	9.4

Civilian Labor Force Statistics

State of Arkansas

(Seasonally Adjusted)						(Not Se	asonally A	djusted)		
	<u>Apr 14</u>	<u>Mar 14</u>	<u>Apr 13</u>	<u>отм</u>	<u> 0TY</u>	<u>Apr 14</u>	<u>Mar 14</u>	<u>Apr 13</u>	<u>OTM</u>	<u> 0TY</u>
Civilian Labor Force Employment Unemployment Unemployment Rate	1,322,300 1,235,600 86,700 6.6	1,330,600 1,238,800 91,800 6.9	1,326,900 1,227,900 99,000 7.5	-8,300 -3,200 -5,100 -0.3	-4,600 7,700 -12,300 -0.9	1,308,500 1,229,000 79,500 6.1	1,322,900 1,230,300 92,600 7.0	1,328,900 1,235,100 93,800 7.1	-11,800 1,300 -13,100 -0.9	-20,400 -6,100 -14,300 -1.0
U.S. Unemployment R	Rate 6.3	6.7	7.5	-0.4	-1.2	5.9	6.8	7.1	-0.9	-1.2

Out-of-State MSAs

Memphis, Tennessee			Теха	arkana, Tex	as	
Civilian Labor Force 58 Employment 54	pr 14Mar 144.950591,7254,175543,000.0,77548,7257.08.2	Apr 13 603,825 549,975 53,850 8.9	Civilian Labor Force Employment Unemployment Unemployment Rate	<u>Apr 14</u> 62,075 58,500 3,575 5.7	<u>Mar 14</u> 62,650 58,525 4,125 6.6	Apr 13 62,900 58,600 4,300 6.9

Between March and April, unemployment rates declined in all 75 Arkansas' counties. Rates ranged from a low of 4.5 percent to a high of 10.1 percent.

In April, twenty-nine counties enjoyed jobless rates at or below six percent. Only one county posted a rate at or above ten percent, down from twelve counties in March.

Compared to April 2013, unemployment rates are down in 74 counties. Only one county posted an over-the-year increase.

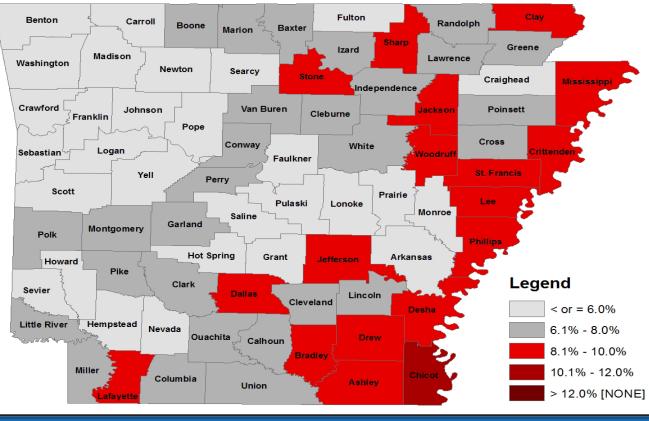
Lowest Rates							
<u>Rank</u>	<u>County</u>	<u>Rate</u>					
1	Benton	4.5					
1	Carroll	4.5					
1	Washington	4.5					
4	Arkansas	4.9					
4	Madison	4.9					
	<u>Highest Rates</u>						
<u>Rank</u>	<u>County</u>	<u>Rate</u>					
71	Lee	9.4					
71	St. Francis	9.4					
73	Crittenden	9.7					
74	Ashley	9.8					
75	Chicot	10.1					

Unemployment Rates by County

Rank	<u>County</u>	<u>Apr 14</u>	<u>Mar 14</u>	<u>Apr 13</u>	<u>Rank</u>	<u>County</u>	<u>Apr 14</u>	<u>Mar 14</u>	<u>Apr 13</u>
4	Arkansas	4.9	5.4	6.3	71	Lee	9.4	11.2	10.5
74	Ashley	9.8	11.1	11.4	52	Lincoln	7.5	8.3	8.6
35	Baxter	6.4	7.4	7.7	33	Little River	6.2	7.2	7.8
1	Benton	4.5	5.2	5.4	17	Logan	5.7	6.6	7.6
30	Boone	6.1	7.3	7.0	9	Lonoke	5.2	6.1	6.2
58	Bradley	8.1	8.9	9.1	4	Madison	4.9	5.9	6.1
42	Calhoun	6.8	8.1	8.5	40	Marion	6.7	7.6	7.8
1	Carroll	4.5	5.6	5.4	35	Miller	6.4	7.5	6.9
75	Chicot	10.1	11.3	10.3	66	Mississippi	9.1	10.2	10.0
30	Clark	6.1	7.4	8.5	26	Monroe	5.9	7.1	7.6
66	Clay	9.1	11.2	10.6	56	Montgomery		8.6	7.4
48	Cleburne	7.3	8.6	7.7	10	Nevada	5.4	6.4	7.4
55	Cleveland	7.6	8.0	7.8	6	Newton	5.0	6.2	6.8
42	Columbia	6.8	8.1	8.3	57	Ouachita	8.0	8.7	9.2
35	Conway	6.4	7.3	7.7	46	Perry	7.1	8.5	8.7
10	Craighead	5.4	6.3	6.5	68	Phillips	9.3	10.7	10.3
26	Crawford	5.9	6.7	7.1	45	Pike	7.0	8.2	8.3
73	Crittenden	9.7	10.6	9.9	34	Poinsett	6.3	7.6	7.7
38	Cross	6.6	7.9	7.9	38	Polk	6.6	7.3	7.6
65	Dallas	9.0	9.8	9.9	20	Pope	5.8	7.0	6.9
68	Desha	9.3	10.4	10.0	20	Prairie	5.8	6.3	6.4
63	Drew	8.7	9.9	10.0	15	Pulaski	5.6	6.3	6.5
20	Faulkner	5.8	6.8	6.2	52	Randolph	7.5	8.7	8.9
29	Franklin	6.0	7.0	6.7	71	St. Francis	9.4	10.5	10.4
17	Fulton	5.7	6.9	6.8 7.2	6 8	Saline	5.0	5.7	5.8
30 14	Garland	6.1	7.1	6.7		Scott	5.1	5.8	6.2
14 44	Grant	5.5 6.9	6.4 8.2	8.5	17 15	Searcy Sebastian	5.7	7.3	7.4
20	Greene		8.2 6.7	8.3 7.2	20	Sevier	5.6	6.3	7.0
20 10	Hempstead	5.8 5.4	6.7 6.3	6.9	63		5.8	7.1	7.6
26	Hot Spring	5.4 5.9		7.1	68	Sharp Stone	8.7	10.1	9.7
20 50	Howard		6.6	8.3	48	Union	9.3	10.9	10.0
30 40	Independen	6.7	8.6 7.6	8.0	48 50		7.3	8.1	8.0
40 61	Izard	0.7 8.6	7.6 9.8	8.0 9.1	50	Van Buren	7.4	8.3	8.8
61	Jackson	8.6	9.8 9.7	9.1 9.7	52	Washington White	4.5	5.3	5.1
20	Jefferson Johnson	8.0 5.8	9.7 6.7	9.7 6.4	52 60	Woodruff	7.5	8.7	8.4
20 59		3.8 8.2	6.7 9.7	9.4	10	Yell	8.5 5.4	10.1 6.1	9.4
46	Lafayette Lawrence	8.2 7.1	9.7 8.5	8.6	10	1011	5.4	0.1	5.6
40	Lawrence	/.1	0.3	0.0					

Civilian Labor Force Statistics

For complete County Labor Force Statistics, please visit our website at www.discover.arkansas.gov



Technical Notes

The Arkansas Labor Market is prepared monthly in conjunction with the U.S. Department of Labor, Bureau of Labor Statistics (BLS). The current month's estimates are preliminary, while previous data are subject to revision.

Estimates of nonfarm payroll jobs show the number of jobs by industry and reflect employment by place of work. Hours and earnings estimates are based on payroll and worker-hour data collected for production workers in manufacturing industries.

Industries are classified according to the North American Industry Classification System (NAICS). All estimates are based on a first quarter 2013 benchmark.

Explanation of Terms and Concepts

Monthly Business Survey of Employers

A monthly sample survey designed to provide industry information on nonfarm payroll jobs. Data are compiled each month from mail surveys and telephone interviews conducted by the Bureau of Labor Statistics in cooperation with Department of Workforce Services. The data are based on establishment records and include all workers, full-or part-time, who received pay during the payroll period which includes the 12th of the month. Approximately 5,000 Arkansas business establishments are surveyed.

Metropolitan Statistical Area (MSA)

A term applied by the U.S. Office of Management and Budget to counties that have one or more central cities and that meet specified criteria of population density, commuting patterns and social and economic integration.

Current Population Survey (CPS)

A monthly sample survey of the population 16 years of age and over, designed to provide data on the labor force, the employed and the unemployed. The survey is conducted each month by the Bureau of the Census for BLS. The information is collected by trained interviewers from a sample of about 60,000 households. The data collected are based on the activity reported for the calendar week including the 12th of the month. Approximately 800 Arkansas households are represented in the sample survey.

Civilian Labor Force

The sum of all employed and unemployed persons 16 years of age or older. Members of the Armed Forces are excluded.

Employment

An estimate of the number of persons who worked any time for pay or profit or worked 15 hours or more as unpaid workers in a family business during the calendar week which includes the 12th of the month. Also included are those who, although not working, had some job attachment and were not looking for work, and persons involved in labor management disputes.

Unemployment

An estimate of the number of persons who did not have a job, but were available for work and actively seeking work during the calendar week which includes the 12th of the month.

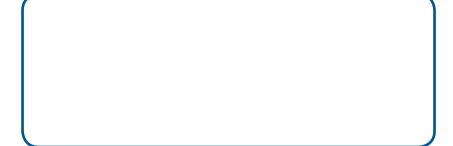
Unemployment Rate

The number of unemployed as a percentage of the civilian labor force. Unemployment rates are calculated from unrounded data.

Seasonal Adjustment

A statistical technique applied to monthly data to eliminate changes that normally occur during the year due to seasonal events such as weather, major holidays, schedule shifts, harvest times, and the opening/closing of schools.

Department of Workforce Services Bureau of Labor Statistics P.O. Box 2981 Little Rock, AR 72203-2981



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of Labor, Bureau of Labor Statistics.



Arkansas Labor Market April 2014

The *Arkansas Labor Market* is produced by the Department of Workforce Services, Bureau of Labor Statistics. All Statistics are published in cooperation with the United States Department

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