Arkansas Labor Market

Employment Headlines

Arkansas' Unemployment Rate Increases to 7.4 Percent

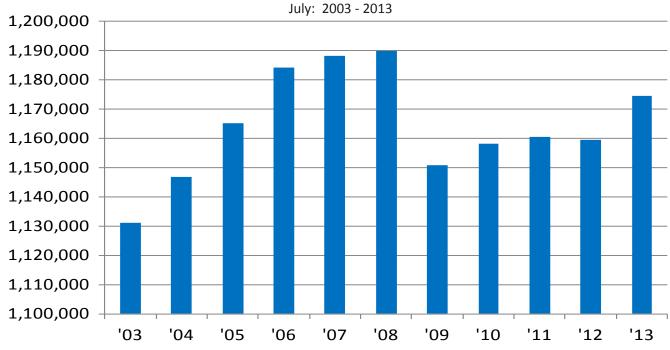
Nonfarm Payroll Jobs Decrease 13,900 in July

Employment Quick Facts

Unemployment Rates						
Seasonally Adjusted						
	<u>Jul 13</u>	<u>Jun 13</u>	<u>Jul 12</u>			
AR Unemployment Rate	7.4	7.3	7.4			
US Unemployment Rate	7.4	7.6	8.2			

Nonfarm Payroll Summary					
State of Arkansas					
	<u>Jul 13</u>	<u>Jun 13</u>	<u>Jul 12</u>		
Total Nonfarm	1,174,500	1,188,400	1,159,600		
Goods Producing	212,300	213,300	215,100		
Service Providing	962,200	975,100	944,500		





www.discover.arkansas.gov

Nonfarm Payroll Employment

June 2013 - July 2013

Arkansas' nonfarm payroll jobs decreased 13,900 in July to total 1,174,500. Six major industry sectors posted declines, more than offsetting gains in four sectors. Government employment fell 13,900. Losses occurred in state (-1,600) and local (-12,300) government, representing the seasonal closure of public schools and universities. Jobs in other services decreased 1,400. Employment declines were reported mostly in membership associations and organizations. Jobs in professional and business services rose 2,000. A majority of the gain was reported in professional, scientific, and technical services (+1,200). Educational and health services added 1,300 jobs. Increases in health care and social assistance (+2,500) more than offset the seasonal losses in educational services (-1,200).

July 2012 - July 2013

Since July 2012, nonfarm payroll jobs in Arkansas rose 14,900. Five major industry sectors added jobs, while six sectors posted declines. **Trade, transportation, and utilities** enjoyed the largest increase (+10,700). A majority of the growth occurred in retail trade (+7,300). Jobs in **educational and health services** rose 7,000. Gains were reported in health care and social assistance (+4,400) and in educational services (+2,600). **Professional and business services** added 2,100 jobs. Professional, scientific, and technical services reported a majority of the increase (+1,700). Employment in **other services** decreased 1,800.

State of Arkansas

Nonfarm Pa	yroll Jobs		
(NAICS)	<u>Jul 13</u>	<u>Jun 13</u>	<u>Jul 12</u>
Total Nonfarm	1,174,500	1,188,400	1,159,600
Goods Producing	212,300	213,300	215,100
Mining & Logging	10,400	10,300	10,700
Construction	47,000	47,600	47,900
Specialty Trade Contractors	29,900	30,700	29,700
Manufacturing	154,900	155,400	156,500
Durable Goods	78,600	79,000	77,800
Nondurable Goods	76,300	76,400	78,700
Service Providing	962,200	975,100	944,500
Trade, Transportation & Utilities	252,200	252,700	241,500
Wholesale Trade	46,700	47,200	47,600
Retail Trade	140,000	140,400	132,700
Transport, Warehousing & Utilities	65,500	65,100	61,200
Information	14,600	14,600	14,400
Financial Activities	49,300	49,000	49,100
Finance & Insurance	35,900	35,700	35,800
Real Estate & Rental & Leasing	13,400	13,300	13,300
Professional & Business Services	125,800	123,800	123,700
Professional, Scientific & Technical	39,700	38,500	38,000
Management of Companies	32,000	31,900	31,100
Administrative & Support Services	54,100	53,400	54,600
Educational & Health Services	174,300	173,000	167,300
Educational Services	13,300	14,500	10,700
Health Care & Social Assistance	161,000	158,500	156,600
Ambulatory Health Care	50,100	49,000	47,700
Social Assistance	36,800	36,400	34,900
Leisure & Hospitality	105,000	105,700	105,300
Arts, Entertainment & Recreation	10,800	11,000	11,300
Accommodation & Food Services	94,200	94,700	94,000
Accommodation Services	11,500	11,700	12,000
Food Services	82,700	83,000	82,000
Other Services	41,800	43,200	43,600
Government	199,200	213,100	199,600
Federal Government	20,000	20,000	20,600
State Government	71,500	73,100	70,700
Local Government	107,700	120,000	108,300

Hours and Earnings of Arkansas Production Workers

(Manufacturing Industries)

	Avera	ge Weekly E	arnings	Avera	age Weekly I	Hours	Avera	ge Hourly E	arnings
Manufacturing Durable Goods Nondurable Goods	Jul 13 \$641.72 680.14 605.98	Jun 13 \$637.14 695.41 582.12	Jul 12 \$629.12 680.09 580.17	<u>Jul 13</u> 40.9 40.8 41.0	<u>Jun 13</u> 41.0 42.9 39.2	<u>Jul 12</u> 41.2 41.8 40.6	<u>Jul 13</u> \$15.69 16.67 14.78	Jun 13 \$15.54 16.21 14.85	Jul 12 \$15.27 16.27 14.29

Spotlight

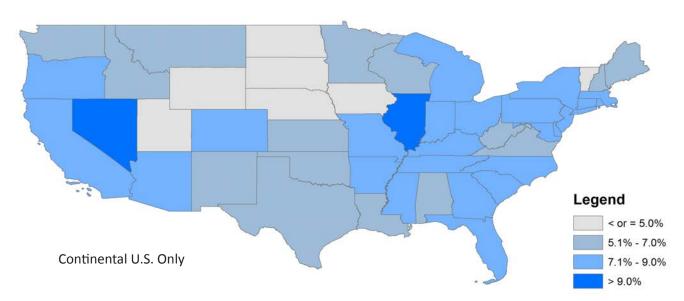
A Comparative Look at Unemployment Rates

Due to differing economies and labor force conditions in various parts of the country, unemployment rates vary greatly from state to state. In July 2013, state jobless rates ranged from a low of 3.0 percent in North Dakota to a high of 9.5 percent in Nevada. The unemployment rate in Arkansas generally falls somewhere towards the middle, ranking 31st in July with a rate of 7.4 percent. By looking at the map below, it becomes apparent that trends exist among states that are located within the same region. While there are some exceptions, western states tend to have higher jobless rates than states located in the midwest. Similarly, states located in the northeast generally experience lower unemployment rates than states located in the southeast. These regional trends occur because states often experience economic similarities based on shared industries, work forces, and climates.

Unemployment Rates, Ranked by State (Seasonally Adjusted) July 2013

<u>Rank</u>	<u>State</u>	Rate	<u>Rank</u>	<u>State</u>	Rate	<u>Rank</u>	<u>State</u>	Rate
1	North Dakota	3.0	21	Maine	6.9	40	Mississippi	8.5
2	South Dakota	3.9	21	New Mexico	6.9	40	Tennessee	8.5
3	Nebraska	4.2	21	Washington	6.9	43	District of Columbia	8.6
4	Hawaii	4.5	24	Louisiana	7.0	43	New Jersey	8.6
5	Utah	4.6	25	Colorado	7.1	45	California	8.7
5	Vermont	4.6	25	Florida	7.1	46	Georgia	8.8
5	Wyoming	4.6	25	Maryland	7.1	46	Michigan	8.8
8	Iowa	4.8	25	Missouri	7.1	48	North Carolina	8.9
9	New Hampshire	5.1	29	Massachusetts	7.2	48	Rhode Island	8.9
10	Minnesota	5.2	29	Ohio	7.2	50	Illinois	9.2
11	Montana	5.3	31	Arkansas	7.4	51	Nevada	9.5
11	Oklahoma	5.3	31	Delaware	7.4			
13	Virginia	5.7	33	New York	7.5			
14	Kansas	5.9	33	Pennsylvania	7.5			
15	West Virginia	6.2	35	Arizona	8.0			
16	Alabama	6.3	35	Oregon	8.0			
16	Alaska	6.3	37	Connecticut	8.1	U.S. Unem	ployment Rate = 7.4 Pe	rcent
18	Texas	6.5	37	South Carolina	8.1		1 2	
19	Idaho	6.6	39	Indiana	8.4			
20	Wisconsin	6.8	40	Kentucky	8.5			





Metropolitan Statistical Areas

Little Rock-North Little Rock-Conway MSA

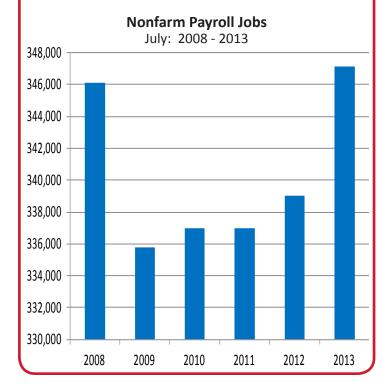
Nonfarm Payroll Jobs

NAICS	<u>Jul 13</u>	<u>Jun 13</u>	<u>Jul 12</u>
Total Nonfarm	347,100	349,900	339,000
Goods Producing	36,900	36,900	37,300
Mining, Logging & Construction	17,000	16,900	17,100
Manufacturing	19,900	20,000	20,200
Service Providing	310,200	313,000	301,700
Trade, Transportation & Utilities	70,600	71,000	66,200
Wholesale Trade	15,800	15,800	15,900
Retail Trade	40,400	40,700	36,800
Trans., Warehousing & Utilities	14,400	14,500	13,500
Information	7,100	7,200	7,200
Financial Activities	19,900	19,800	20,000
Professional & Business Services	45,100	44,400	43,600
Educational & Health Services	53,600	54,100	50,800
Leisure & Hospitality	31,200	31,300	30,900
Other Services	15,800	15,900	15,700
Government	66,900	69,300	67,300
Federal Government	9,300	9,300	9,500
State Government	31,500	31,700	31,500
Local Government	26,100	28,300	26,300

The LR-NLR-Conway MSA consists of the following counties: Faulkner, Grant, Lonoke, Perry, Pulaski, and Saline

Civilian Labor Force Estimates

	<u>Jul 13</u>	<u>Jun 13</u>	<u>Jul 12</u>
Civilian Labor Force	347,200	348,825	351,675
Employment	323,650	325,500	326,875
Unemployment	23,550	23,325	24,800
Unemployment Rate	6.8	6.7	7.0



Fayetteville-Springdale-Rogers MSA

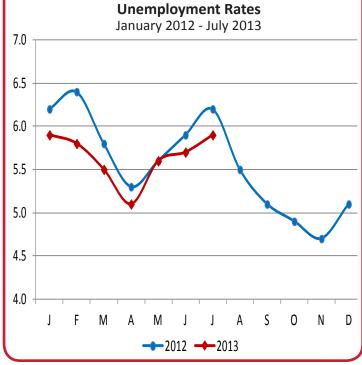
Nonfarm Payroll Jobs

NAICS	<u>Jul 13</u>	<u>Jun 13</u>	<u>Jul 12</u>
Total Nonfarm	217,300	218,600	206,500
Goods Producing	35,500	35,700	35,200
Mining, Logging & Construction	8,800	8,800	8,300
Manufacturing	26,700	26,900	26,900
Service Providing	181,800	182,900	171,300
Trade, Transportation & Utilities	50,700	50,200	47,700
Wholesale Trade	11,100	11,100	10,400
Retail Trade	23,800	23,500	22,200
Trans., Warehousing & Utilities	15,800	15,600	15,100
Information	2,000	2,000	1,900
Financial Activities	6,500	6,500	6,300
Professional & Business Services	42,000	41,500	39,000
Educational & Health Services	24,900	24,800	22,900
Leisure & Hospitality	22,000	22,000	20,600
Other Services	7,100	7,000	6,700
Government	26,600	28,900	26,200
Federal Government	2,300	2,300	2,400
State Government	8,700	9,000	8,400
Local Government	15,600	17,600	15,400

The FSR MSA consists of the following counties: Benton, Madison, Washington, and McDonald (in Missouri)

Civilian Labor Force Estimates

	<u>Jul 13</u>	<u>Jun 13</u>	<u>Jul 12</u>
Civilian Labor Force	241,050	241,100	237,050
Employment	226,900	227,300	222,275
Unemployment	14,150	13,800	14,775
Unemployment Rate	5.9	5.7	6.2



Metropolitan Statistical Areas

Fort Smith MSA

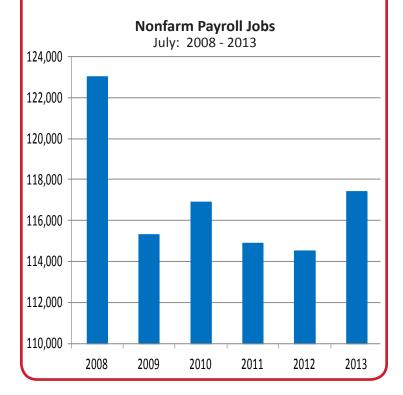
Nonfarm Payroll Jobs

NAICS	<u>Jul 13</u>	<u>Jun 13</u>	<u>Jul 12</u>
Total Nonfarm	117,400	120,000	114,500
Goods Producing	25,700	25,500	26,300
Mining, Logging & Construction	7,100	7,000	6,900
Manufacturing	18,600	18,500	19,400
Service Providing	91,700	94,500	88,200
Trade, Transportation & Utilities	25,600	25,800	24,100
Wholesale Trade	4,200	4,300	4,100
Retail Trade	13,500	13,600	13,100
Trans., Warehousing & Utilities	7,900	7,900	6,900
Information	1,400	1,400	1,400
Financial Activities	4,400	4,400	4,300
Professional & Business Services	11,700	11,600	11,300
Educational & Health Services	17,800	17,900	16,900
Leisure & Hospitality	9,500	9,600	9,100
Other Services	4,600	4,900	4,500
Government	16,700	18,900	16,600
Federal Government	1,600	1,500	1,600
State Government	2,900	2,900	3,000
Local Government	12,200	14,500	12,000

The FS MSA consists of the following counties: Crawford, Franklin, Sebastian, and LeFlore and Sequoyah (in Oklahoma)

Civilian Labor Force Estimates

	<u>Jul 13</u>	<u>Jun 13</u>	<u>Jul 12</u>
Civilian Labor Force	133,250	135,850	134,025
Employment	123,150	125,325	122,825
Unemployment	10,100	10,525	11,200
Unemployment Rate	7.6	7.7	8.4



Hot Springs MSA

Nonfarm Payroll Jobs

NAICS	<u>Jul 13</u>	<u>Jun 13</u>	<u>Jul 12</u>
Total Nonfarm	37,700	38,000	37,500
Goods Producing	4,200	4,200	4,200
Service Providing	33,500	33,800	33,300
Government	4,600	5,000	4,500

The HS MSA consists of the following county: Garland

Civilian Labor Force Estimates

	<u>Jul 13</u>	<u>Jun 13</u>	<u>Jul 12</u>
Civilian Labor Force	42,200	42,025	43,325
Employment	38,900	38,800	39,850
Unemployment	3,300	3,225	3,475
Unemployment Rate	7.8	7.7	8.0

Jonesboro MSA

Nonfarm Payroll Jobs

NAICS	<u>Jul 13</u>	<u>Jun 13</u>	<u>Jul 12</u>
Total Nonfarm	52,200	52,500	49,900
Goods Producing	9,500	9,400	8,900
Service Providing	42,700	43,100	41,000
Government	8,400	8,900	8,100

The Jonesboro MSA consists of the following counties: Craighead and Poinsett

Civilian Labor Force Estimates

	<u>Jul 13</u>	<u>Jun 13</u>	<u>Jul 12</u>
Civilian Labor Force	60,650	60,600	60,275
Employment	56,250	56,275	55,725
Unemployment	4,400	4,325	4,550
Unemployment Rate	7.3	7.1	7.6

Pine Bluff MSA

Nonfarm Payroll Jobs

NAICS	<u>Jul 13</u>	<u>Jun 13</u>	<u>Jul 12</u>
Total Nonfarm	35,000	35,800	35,400
Goods Producing	7,000	7,100	7,200
Service Providing	28,000	28,700	28,200
Government	9,700	10,400	9,800

The PB MSA consists of the following counties: Cleveland, Jefferson, and Lincoln

Civilian Labor Force Estimates

	<u>Jul 13</u>	<u>Jun 13</u>	<u>Jul 12</u>
Civilian Labor Force	41,850	42,150	43,075
Employment	37,525	37,900	38,775
Unemployment	4,325	4,250	4,300
Unemployment Rate	10.3	10.1	10.0

Civilian Labor Force Statistics

State of Arkansas

(Seasonally Adjusted)							(Not Se	easonally A	djusted)	
	<u>Jul 13</u>	<u>Jun 13</u>	<u>Jul 12</u>	<u> 0TM</u>	<u> 0TY</u>	<u>Jul 13</u>	<u>Jun 13</u>	<u>Jul 12</u>	<u>OTM</u>	<u> </u>
Civilian Labor Force	1,327,700	1,332,500	1,352,100	-4,800	-24,400	1,343,300	1,351,600	1,372,300	-8,300	-29,000
Employment	1,229,900	1,234,700	1,252,600	-4,800	-22,700	1,240,800	1,248,900	1,264,100	-8,100	-23,300
Unemployment	97,800	97,800	99,500 7.4	0.1	-1,700 0.0	102,500 7.6	102,700	108,200 7.9	-200 0.0	-5,700 -0.3
Unemployment Rate	.4	1.5	7.4	0.1	0.0	7.0	7.0	1.9	0.0	-0.5
U.S. Unemployment F	Rate 7.4	7.6	8.2	-0.2	-0.8	7.7	7.8	8.6	-0.1	-0.9

Out-of-State MSAs

Memphis, Tennessee				e Texarkana, Texas			
	<u>Jul 13</u>	<u>Jun 13</u>	<u>Jul 12</u>		<u>Jul 13</u>	<u>Jun 13</u>	<u>Jul 12</u>
Civilian Labor Force Employment Unemployment Unemployment Rate	620,225 561,525 58,700 9.5	618,375 556,575 61,800 10.0	625,425 565,775 59,650 9.5	Civilian Labor Force Employment Unemployment Unemployment Rate	64,875 60,250 4,625 7.1	64,825 60,050 4,775 7.4	65,050 60,275 4,775 7.3

Between June and July, unemployment rates increased in 50 of Arkansas' 75 counties. Twenty counties posted rate declines, while five remained stable.

In July, four counties enjoyed jobless rates below six percent. Twenty counties posted rates at or above ten percent, up from eighteen counties in June.

Since July 2012, unemployment rates are down in 48 counties. Twenty-one counties posted rate increases, while six remained the same.

	Lowest Rates	
<u>Rank</u>	<u>County</u>	<u>Rate</u>
1	Carroll	5.5
2	Madison	5.7
2	Washington	5.7
4	Benton	5.8
5	Saline	6.1
	<u>Highest Rates</u>	
<u>Rank</u>	<u>County</u>	<u>Rate</u>
72	Clay	11.8
73	Ashley	11.9
74	Phillips	12.0
75	Lee	12.3

Unemployment Rates by County

Civilian Labor Force Statistics

For complete County Labor Force Statistics, please visit our website at www.discover.arkansas.gov



Technical Notes

The Arkansas Labor Market is prepared monthly in conjunction with the U.S. Department of Labor, Bureau of Labor Statistics (BLS). The current month's estimates are preliminary, while previous data are subject to revision.

Estimates of nonfarm payroll jobs show the number of jobs by industry and reflect employment by place of work. Hours and earnings estimates are based on payroll and worker-hour data collected for production workers in manufacturing industries.

Industries are classified according to the North American Industry Classification System (NAICS). All estimates are based on a first quarter 2012 benchmark.

Explanation of Terms and Concepts

Monthly Business Survey of Employers

A monthly sample survey designed to provide industry information on nonfarm payroll jobs. Data are compiled each month from mail surveys and telephone interviews conducted by the Bureau of Labor Statistics in cooperation with Department of Workforce Services. The data are based on establishment records and include all workers, full-or part-time, who received pay during the payroll period which includes the 12th of the month. Approximately 5,500 Arkansas business establishments are surveyed.

Metropolitan Statistical Area (MSA)

A term applied by the U.S. Office of Management and Budget to counties that have one or more central cities and that meet specified criteria of population density, commuting patterns and social and economic integration.

Current Population Survey (CPS)

A monthly sample survey of the population 16 years of age and over, designed to provide data on the labor force, the employed and the unemployed. The survey is conducted each month by the Bureau of the Census for BLS. The information is collected by trained interviewers from a sample of about 60,000 households. The data collected are based on the activity reported for the calendar week including the 12th of the month. Approximately 800 Arkansas households are represented in the sample survey.

Civilian Labor Force

The sum of all employed and unemployed persons 16 years of age or older. Members of the Armed Forces are excluded.

Employment

An estimate of the number of persons who worked any time for pay or profit or worked 15 hours or more as unpaid workers in a family business during the calendar week which includes the 12th of the month. Also included are those who, although not working, had some job attachment and were not looking for work, and persons involved in labor management disputes.

Unemployment

An estimate of the number of persons who did not have a job, but were available for work and actively seeking work during the calendar week which includes the 12th of the month.

Unemployment Rate

The number of unemployed as a percentage of the civilian labor force. Unemployment rates are calculated from unrounded data.

Seasonal Adjustment

A statistical technique applied to monthly data to eliminate changes that normally occur during the year due to seasonal events such as weather, major holidays, schedule shifts, harvest times, and the opening/closing of schools.

Department of Workforce Services Bureau of Labor Statistics P.O. Box 2981 Little Rock, AR 72203-2981



Mike Beebe- Governor Artee Williams- DWS Director

Voice: 1-800-285-1121 TDD: 1-800-285-1131

of Labor, Bureau of Labor Statistics.



Arkansas Labor Market July 2013

The *Arkansas Labor Market* is produced by the Department of Workforce Services, Bureau of Labor Statistics. All Statistics are published in cooperation with the United States Department

Auxiliary aids and services are available upon request to individuals with disabilities.